

### Catering dividends:

Baker, Malcolm, and Jeffrey Wurgler, 2004a, A catering theory of dividends, *Journal of Finance* 59, 1125–1165.

Baker, Malcolm, and Jeffrey Wurgler, 2004b, Appearing and disappearing dividends: The link to catering incentives, *Journal of Financial Economics* 73, 271-288.

Baker, Malcolm, and Jeffrey Wurgler, 2006, Investor Sentiment and the Cross-section of Stock Returns, *Journal of Finance* 61, 1645-1680.

Baker, Malcolm, and Jeffrey Wurgler, 2007, Investor sentiment in the stock market, *Journal of Economic Perspectives* 21, 129-151.

Baker, Malcolm, and Jeremy C. Stein, 2003, Market Liquidity as a Sentiment Indicator, *Journal of Financial Markets* 7, 271-299.

### Investors sentiments

Brown, Gregory W., and Michael T. Cliff, 2004, Investor sentiment and the near-term stock market, *Journal of Empirical Finance* 11, 1–27.

Brown, Gregory W., and Michael T. Cliff, 2005, Investor Sentiment and Asset Valuation, *Journal of Business* 78, 405–440.

Cohen, Gil, and Joseph Yagil, 2008, On the Catering Theory of Dividends and the Linkage between Investment, Financing and Dividend Policies, *International Research Journal of Finance and Economics* 17, 33-39.

Lai, Richard, 2004, A catering theory of analyst bias, *SSRN Working Paper*, No.548582.

Denis, David, and Igor Osobov, 2005, Disappearing dividends, catering incentives and agency costs: international evidence, *SSRN Working paper*, No 778024.

Denis, David, and Igor Osobov, 2008, Why Do Firms Pay Dividends? International Evidence on the Determinants of Dividend Policy, *Journal of Financial Economics* 89, 62-82.

Fairchild, Richard, and Ganggang Zhang, 2005, Investor Irrationality and Optimal Open-market Share Repurchasing, *ICFAI Journal of Behavioral Finance* 2, 17–31.

Gemmill, Gordon, 2005, Catering for dividends by stripping mutual-fund portfolios, *SSRN Working paper*, No 807904.

Han, Bing, 2008, Investor Sentiment and Option Prices, *The Review of Financial Studies* 21, 387-414.

Han, Ki, Suk Lee, and David Suk, 1999, Institutional Shareholders and Dividends,

*Journal of Financial and Strategic Decisions* 12, 53-61.

Hoberg, Gerard, and Nagpurnanand Prabhala, 2009, Disappearing dividends: the importance of idiosyncratic risk and the irrelevance of catering, *Review of Financial Studies* 22, 79-116.

Hsieh, Jim, and Qinghai Wang, 2006, Determinants of the Trends in Aggregate Corporate Payout Policy, Working Paper, (George Mason University).

#### Dividendos en general

Baker, Kent, Gary Powell, and Theodore Veit, 2002a, Revisiting managerial perspectives on dividend policy, *Journal of Economics and Finance* 26, 267-283.

Baker, Kent, Gary Powell, and Theodore Veit, 2002b, Revisiting the dividend puzzle: Do all the pieces now fit? *Review of Financial Economics* 11, 241-261.